Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

Staple your payment here
請將股款緊釘在此

This Application Form uses the same terms as defined in the prospectus (the "**Prospectus**") and supplemental prospectus (the "**Supplemental Prospectus**") of Vico International Holdings Limited (the "**Company**") dated 30 January 2018 and 15 February 2018 respectively. 本申請表格使用域高國際控股有限公司(「**本公司**」)於二零一八年一月三十日刊發的招股章程(「**招股章程**」)及二零一八年二月十五日刊發的補充招股章程(「**補充招股章程**」)所界定的相同詞語。

None of this Application Form, the Prospectus nor the Supplemental Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格、招股章程或補充招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何公開發售股份。若無根據美國證券法登記或獲豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form, the Prospectus and the Supplemental Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格、招股章程或補充招股章程的司法權區內，概不得以任何方式發送派發或複製(不論全部或部分)本申請表格、招股章程或補充招股章程。

Copies of the Supplemental Prospectus, (a) all related Application Forms; (b) a certificate in the approved format as to the accuracy of the Chinese translation of the Supplemental Prospectus and the Application Forms; (c) a certificate in the approved format as to the competency of the translator given by the Sole Sponsor; (d) the written consent of Jon K.H. Wong (Barrister-at-law of Hong Kong) to the issue of the Supplemental Prospectus with the inclusion of his name and references in the form and context in which they respectively appear in the Supplemental Prospectus, and (e) the material contract referred to in the paragraph under "Summary of additional material contract" in the Supplemental Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 補充招股章程、(a)所有相關申請表格；(b)以經批准格式就補充招股章程及申請表格中文翻譯的準確性發出的證書；(c)由獨家保薦人以經批准格式就翻譯員資歷發出的證書；(d)王國豪(香港大律師)就補充招股章程的刊發發出的書面同意書，同意以補充招股章程所示的格式及內容載入其姓名及所提述之處；及(e)補充招股章程「新增重大合約概要」下段落所述之重大合約已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

Vico International Holdings Limited
域高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock Code : 1621
股份代號 : 1621
Maximum Offer Price : HK$0.50 Per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每股發售股份0.50港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及多繳款項可予退還)

You should read this Application Form in conjunction with the Prospectus and the Supplemental Prospectus, which contains further information on the application procedures.
招股章程及補充招股章程尚有其他關於申請程序的資料，本申請表格應與招股章程及補充招股章程一併閱讀。

Application Form 申請表格

To: Vico International Holdings Limited
Kingsway Capital Limited
The Joint Bookrunners
The Joint Lead Managers
The Public Offer Underwriters

致：域高國際控股有限公司
滙富融資有限公司
聯席賬簿管理人
聯席牽頭經辦人
公開發售包銷商

Applicants' declaration
I/We agree to the terms and conditions and application procedures in this Application Form, the Prospectus and the Supplemental Prospectus. Please refer to the section headed "Effect of completing and submitting this Application Form" in this Application Form.

申請人聲明
本人／吾等同意本申請表格、招股章程及補充招股章程的條款及條件以及申請程序。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets in the section headed "Effect of completing and submitting this Application Form" in this Application Form.

警告：任何人士只限作出一次為其利益而提出的認購申請。請參閱本申請表格「填寫及遞交本申請表格的效用」一節最後四點。

Sample 樣版

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Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

.....

Date: 日期： ..... / ..... / .....
D日 M月 Y年

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀	
Broker No. 經紀號碼	Broker's Chop 經紀印章

Number of Public Offer Shares applied for (not more than 12,496,000 shares)
申請公開發售股份數目(不超過12,496,000股股份)

Total amount 總額
HK$ 港元

Cheque/banker's cashier order number
支票／銀行本票號碼

Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section)
兌現支票／銀行本票的銀行名稱(見「申請手續」一節)

Name in English (in BLOCK letters) 英文姓名／名稱(**正楷**)

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記號碼*(請刪除不適用者)

Names of all other joint applicants in English (if any, in BLOCK letters)
所有其他聯名申請人的英文姓名／名稱(如有，**正楷**)

1)
2)
3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, BLOCK letters) 香港地址(以英文**正楷**填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL **地 址 標 貼**(Your **name(s)** and **address** in Hong Kong in BLOCK letters 請用**正楷**填寫 閣下的**姓名／名稱**及香港**地址**)

For Internal use 此欄供內部使用

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人，請加蓋顯示公司名稱的公司印鑑

(See paragraph 2 in the section " How to make your application")
(請參閱「申請手續」一節第2段)

Sample 樣版

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
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* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".
如　閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記證號碼(如屬法人團體)；請參閱「申請手續」一節第2段。

(2) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable passport numbers or (if they are body corporates) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。

(3) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫　閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記證號碼。

(4) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of this application and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
退款支票(如有)上或會印有　閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實此申請的有效性，亦會轉交第三方作資料核實和退款用途。銀行兌現退款支票前或會要求查證　閣下的香港身份證號碼／護照號碼。

(5) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.
倘若申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

是項申請將視作為閣下的利益提出。

Sample 樣版

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Sample 樣版

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 8,000 Public Offer Shares and in one of the numbers set forth in the table, or your application will be rejected.

VICO INTERNATIONAL HOLDINGS LIMITED (Stock Code: 1621)
(HK$0.50 per Public Offer Share)
NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK$	No. of Public Offer Shares applied for	Amount payable on application HK$	No. of Public Offer Shares applied for	Amount payable on application HK$
8,000	4,040.31	160,000	80,806.16	3,000,000	1,515,115.50
16,000	8,080.62	200,000	101,007.70	4,000,000	2,020,154.00
24,000	12,120.92	240,000	121,209.24	5,000,000	2,525,192.50
32,000	16,161.23	280,000	141,410.78	6,000,000	3,030,231.00
40,000	20,201.54	320,000	161,612.32	7,000,000	3,535,269.50
48,000	24,241.85	360,000	181,813.86	8,000,000	4,040,308.00
56,000	28,282.16	400,000	202,015.40	9,000,000	4,545,346.50
64,000	32,322.46	600,000	303,023.10	10,000,000	5,050,385.00
72,000	36,362.77	800,000	404,030.80	12,000,000	6,060,462.00
80,000	40,403.08	1,000,000	505,038.50	12,496,000*	6,310,961.10
120,000	60,604.62	2,000,000	1,010,077.00		

* Maximum number of Public Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English in BLOCK letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

   If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
   - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

   If you are applying as an individual CCASS Investor Participant:
   - the form must contain your NAME and Hong Kong I.D. Card number;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a joint individual CCASS Investor Participant:
   - the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a corporate CCASS Investor Participant:
   - the form must contain your company name and Hong Kong Business Registration number;
   - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

   Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
• be in Hong Kong dollars; • not be post-dated; • be made payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — VICO INTERNATIONAL HOLDINGS PUBLIC OFFER**"; • be crossed "Account Payee Only";	

Sample 樣版

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

• be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.	• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Lee Chung Street Branch	29–31 Lee Chung Street, Chai Wan
Kowloon	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
	194 Cheung Sha Wan Road Branch	194–196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
New Territories	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan

5. Your Application Form can be lodged at these times:

Thursday, 15 February 2018	—	9:00 a.m. to 5:00 p.m.
Tuesday, 20 February 2018	—	9:00 a.m. to 5:00 p.m.
Wednesday, 21 February 2018	—	9:00 a.m. to 5:00 p.m.
Thursday, 22 February 2018	—	9:00 a.m. to 5:00 p.m.
Friday, 23 February 2018	—	9:00 a.m. to 5:00 p.m.
Monday, 26 February 2018	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Monday, 26 February 2018. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "How to apply for our Public Offer Shares — 10. Effect of Bad Weather on the Opening and Closing of the Application Lists of the Share Offer" of the Prospectus (as amended by the Supplemental Prospectus).

Sample 樣版

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為8,000股公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

域高國際控股有限公司(股份代號：1621)
(每股公開發售股份0.50港元)
可供申請認購股份數目及應繳款項

申請認購的公開發售股份數目	申請時應繳款項港元	申請認購的公開發售股份數目	申請時應繳款項港元	申請認購的公開發售股份數目	申請時應繳款項港元
8,000	4,040.31	160,000	80,806.16	3,000,000	1,515,115.50
16,000	8,080.62	200,000	101,007.70	4,000,000	2,020,154.00
24,000	12,120.92	240,000	121,209.24	5,000,000	2,525,192.50
32,000	16,161.23	280,000	141,410.78	6,000,000	3,030,231.00
40,000	20,201.54	320,000	161,612.32	7,000,000	3,535,269.50
48,000	24,241.85	360,000	181,813.86	8,000,000	4,040,308.00
56,000	28,282.16	400,000	202,015.40	9,000,000	4,545,346.50
64,000	32,322.46	600,000	303,023.10	10,000,000	5,050,385.00
72,000	36,362.77	800,000	404,030.80	12,000,000	6,060,462.00
80,000	40,403.08	1,000,000	505,038.50	12,496,000*	6,310,961.10
120,000	60,604.62	2,000,000	1,010,077.00		

* 閣下可申請認購的公開發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文**正楷**填妥表格，並於申請表格第二頁簽署。只接納親筆簽名(不得以個人印章代替)。

如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：
- 該指定中央結算系統參與者必須於申請表格蓋上公司印章(附有公司名稱)，並在適當欄目填上參與者編號。

如　閣下以個人中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有　閣下的姓名和香港身份證號碼；
- 須在適當方格內填寫　閣下的參與者編號。

如　閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 須在適當方格內填寫　閣下的參與者編號。

如　閣下以公司中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有　閣下的公司名稱和香港商業登記證號碼；
- 須在適當方格內填寫　閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及／或顯示公司名稱之公司印鑑)或其他類似事項如有失實或遺漏，均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。　閣下的支票或銀行本票必須符合以下所有規定，否則　閣下的認購申請將不獲接納：

支票必須：	**銀行本票必須：**
• 為港元； • 不得為期票； • 註明抬頭人為「**中國銀行(香港)代理人有限公司 — 域高國際控股公開發售**」； • 劃線註明「只准入抬頭人賬戶」；	

Sample 樣版

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

• 從　閣下在香港的港元銀行賬戶中開出；及 • 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與　閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。	• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證　閣下姓名／名稱。銀行本票所示姓名／名稱須與　閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入**中國銀行(香港)有限公司**下列任何一家分行特設的收集箱：

地區	**分行名稱**	**地址**
香港島	中銀大廈分行	花園道1號3樓
	機利文街分行	德輔道中136號
	莊士敦道分行	灣仔莊士敦道152–158號
	利眾街分行	柴灣利眾街29–31號
九龍	美孚萬事達廣場分行	美孚新邨萬事達廣場N47–49號舖
	長沙灣道194號分行	九龍深水埗長沙灣道194–196號
新界	教育路分行	元朗教育路18–24號
	馬鞍山廣場分行	馬鞍山西沙路馬鞍山廣場L2層2103號舖

5. 閣下可於下列時間遞交申請表格：

二零一八年二月十五日(星期四)　—　上午九時正至下午五時正
二零一八年二月二十日(星期二)　—　上午九時正至下午五時正
二零一八年二月二十一日(星期三)　—　上午九時正至下午五時正
二零一八年二月二十二日(星期四)　—　上午九時正至下午五時正
二零一八年二月二十三日(星期五)　—　上午九時正至下午五時正
二零一八年二月二十六日(星期一)　—　上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一八年二月二十六日(星期一)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程(經補充招股章程所修訂)「如何申請公開發售股份 — 10. 惡劣天氣對開始及截止辦理股份發售申請登記的影響」)。

Sample 樣版

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Vico International Holdings Limited
域高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
   - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
   - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
   - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Share Offer;
   - are a close associate (as defined in the Listing Rules) of any of the above; or
   - have been allocated or have applied for any Placing Shares or otherwise participated in the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by (i) using a **WHITE** or **YELLOW** Application Form; or (ii) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("**CCASS**") (if you are a CCASS Participant), and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Memorandum and the Articles;
- confirm that you have read the terms and conditions and application procedures set forth in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer;
- agree that none of the Company, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Placing Shares nor participated in the Placing;
- agree to disclose to the Company, our Hong Kong Share Registrar, the receiving bank, the Joint Bookrunners, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Bookrunners and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Public Offer Shares applied for or any lesser number allocated to you under the application;
- authorise the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate into CCASS and/or to send any refund cheque to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in the section headed "Personal Collection", in the Prospectus (as supplemented by the Supplemental Prospectus) to collect refund cheque in person;

Sample 樣版

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that the Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Shares issued in the name of HKSCC Nominees or not to accept such allotted Shares for deposit into CCASS; (2) to cause such allotted Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Bookrunners will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made by a person under a power of attorney, the Company , the Sole Sponsor and the Joint Bookrunners may accept or reject your application at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Public Offer Shares

The Offer Price is expected to be fixed on or around Monday, 26 February 2018 (after 6:00 p.m.) and, in any event, not later than Tuesday, 27 February 2018. Applicants are required to pay, on application, the maximum Offer Price of HK$0.50 for each Public Offer Share together with 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee (subject to refund). If the Offer Price is not agreed between the Company and the Joint Bookrunners (acting in such capacity and as the Underwriters) by Tuesday, 27 February 2018, the Share Offer will not proceed and will lapse.

Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the Application Lists close.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Friday, 2 March 2018 in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.vicointernational.hk**. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (under the Public Offer) will be available on the above websites.

If your application for Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate (subject to their becoming valid certificates of title provided that the Public Offer has become unconditional and not having been terminated at 8:00 a.m. on Monday, 5 March 2018) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Friday, 2 March 2018 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: the Company will publish the results of CCASS Investor Participants' applications together with the results of the Public Offer on Friday, 2 March 2018 on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.vicointernational.hk**. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 2 March 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Public Offer Shares or if your application is accepted in part only or if the Offer Price as finally determined is less than the maximum Offer Price, the Company will refund to you your application monies or the appropriate portion thereof (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the section headed "How to Apply for Public Offer Shares — 13. Despatch/collection of share certificates and refund monies" in the Prospectus (as supplemented by the Supplemental Prospectus).

Sample 樣本

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

Vico International Holdings Limited
域高國際控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條件

甲. 可提出申請的人士

1. 閣下及　閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
2. 如　閣下為商號，申請必須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如　閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
5. 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人。
6. 除非為上市規則所容許，否則，下列人士概不得申請認購任何公開發售股份：
   — 本公司及／或其任何附屬公司股份的現有實益擁有人；
   — 本公司及／或其任何附屬公司的董事或行政總裁；
   — 本公司核心關連人士(定義見上市規則)或緊隨股份發售完成後成為本公司核心關連人士的人士；
   — 上述任何人士的緊密聯繫人(定義見上市規則)；或
   — 已獲分配或已申請任何配售股份或以其他方式參與配售的人士。

乙. 如　閣下為代名人

閣下作為代名人可提交超過一份公開發售股份申請，方法是(i)使用**白色**或**黃色**申請表格；或(ii)通過中央結算及交收系統(「**中央結算系統**」)向香港結算發出**電子認購指示**(如　閣下為中央結算系統參與者)以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填寫及遞交本申請表格的效用

閣下填妥並遞交本申請表格，即表示　閣下(如屬聯名申請人，即各人共同及個別)代表　閣下本身，或作為　閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的聯席賬簿管理人(或其代理或代名人)，為按照細則的規定將　閣下獲分配的任何公開發售股份以香港結算代理人的名義登記而代表　閣下簽立任何文件及代　閣下進行一切必需事宜；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、大綱及細則；
- 確認　閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認　閣下已接獲及閱讀招股章程，且　閣下提出申請時僅依賴招股章程所載資料及陳述而不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；
- 確認　閣下知悉有關股份發售的限制；
- 同意本公司、聯席賬簿管理人、包銷商、其各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認　閣下或　閣下為其利益提出申請的人士並無申請或承購或表示有意認購(亦不會申請或承購或表示有意認購)任何配售股份，亦無參與配售；
- 同意應本公司、香港證券登記處、收款銀行、聯席賬簿管理人、包銷商及／或其各自的顧問及代理要求，向其披露其所要求提供有關　閣下及　閣下為其利益提出申請的人士的任何個人資料；
- 若香港境外任何地方的法例適用於　閣下的申請，則同意及保證　閣下已遵守所有有關法例，且本公司、聯席賬簿管理人及包銷商及其各自的高級職員或顧問概不會因接納　閣下的購買要約，或　閣下根據招股章程及本申請表格所載的條款及條件的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意　閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意　閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)　閣下明白公開發售股份不曾亦不會根據美國證券法登記；及(ii)　閣下及　閣下為其利益申請公開發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述人士；
- 保證　閣下提供的資料真實準確；
- 同意接納所申請數目或分配予　閣下但數目較申請為少的公開發售股份；
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊，作為　閣下獲分配的任何公開發售股份的持有人，並授權本公司及／或其代理人將任何股票存入中央結算系統及／或以普通郵遞方式按申請所示地址向　閣下或聯名申請排名首位申請人發送任何退款支票，郵誤風險由　閣下自行承擔，除非　閣下已符合招股章程(經補充招股章程補充)「親自領取」一節所載而親身領取退款支票的條件；

Sample 樣板

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 同意獲配發的股份是以香港結算代理人的名義發行，並直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口；
- 同意香港結算及香港結算代理人各自保留權利(1) 不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份，或不接納該等獲配發的股份存入中央結算系統；(2)安排該等獲配發的股份從中央結算系統提取，並以　閣下名義發行，有關風險及費用概由　閣下自行承擔；及(3)安排該等獲配發的股份以　閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發股份的股票寄往　閣下在申請表格上所示地址(郵誤風險概由　閣下自行承擔) 或安排該等股票予　閣下領取；
- 同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的股份數目；
- 同意香港結算及香港結算代理人對並非載於招股章程及本申請表格的資料及陳述概不負責；
- 同意香港結算及香港結算代理人概不以任何方式對　閣下負責；
- 聲明及陳述此乃　閣下為本身或　閣下為其利益提出申請的人士的利益提出及擬提出的唯一申請；
- 明白本公司及聯席賬簿管理人將依賴　閣下的聲明及陳述以決定是否向　閣下配發任何公開發售股份，　閣下如作出虛假聲明，可能會被檢控；
- (如申請是為　閣下本身利益提出) 保證　閣下或作為　閣下代理的任何人士或任何其他人士不曾亦不會為　閣下利益而以**白色**或**黃色**申請表格或向香港結算或透過**網上白表**服務供應商發送**電子認購指示**而提出其他申請；及
- (如　閣下作為代理為另一人士的利益提出申請) 保證(i)　閣下(作為代理或為該人士利益) 或該人士或任何其他作為該人士代理的人士不曾亦不會以**白色**或**黃色**申請表格或向香港結算發送**電子認購指示**而提出其他申請；及(ii)　閣下獲正式授權作為該人士的代理代為簽署申請表格或發出**電子認購指示**。

丁. 授權書

如　閣下透過授權人士提出申請，本公司、獨家保薦人及聯席賬簿管理人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕　閣下的申請。

釐定發售價及分配公開發售股份

發售價預期將於二零一八年二月二十六日(星期一)(下午六時正以後)或前後釐定，惟無論如何不遲於二零一八年二月二十七日(星期二)。申請人須於申請時繳付每股公開發售股份最高發售價0.50港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(多繳款項可予退還)。倘若本公司與聯席賬簿管理人(以該身份行事及作為包銷商)並無於二零一八年二月二十七日(星期二)前協定發售價，股份發售將不會進行及將會終止。

截止登記認購申請前概不處理公開發售股份的申請或配發任何公開發售股份。

本公司預期將於二零一八年三月二日(星期五)在南華早報(以英文)及信報(以中文)以及聯交所網站**www.hkexnews.hk**及本公司網站**www.vicointernational.hk**公佈所釐定的發售價、配售踴躍程度、公開發售申請水平及公開發售股份分配基準。公開發售的分配結果及獲接納申請人的香港身份證號碼／護照號碼／香港商業登記證號碼亦將於上述網站公佈。

如　閣下的公開發售股份申請獲接納(全部或部分)

如　閣下的申請全部或部分獲接納，　閣下的股票(前提是到二零一八年三月五日(星期一)上午八時正公開發售成為無條件且並無被終止，股票成為有效的所有權證明)將以香港結算代理人名義發出，並按　閣下在申請表格的指示於二零一八年三月二日(星期五)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以記存於　閣下的股份戶口或　閣下指定的中央結算系統參與者股份戶口。

- 如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：公開發售股份將存入　閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，　閣下可向該中央結算系統參與者查詢　閣下獲配發的公開發售股份數目。
- 如　閣下以中央結算系統投資者戶口持有人身份提出申請：本公司將於二零一八年三月二日(星期五)在聯交所網站**www.hkexnews.hk**及本公司網站**www.vicointernational.hk**刊登中央結算系統投資者戶口持有人的申請結果及公開發售的結果。　閣下應查閱本公司刊發的公告，如有任何資料不符，請於二零一八年三月二日(星期五)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。在公開發售股份存入　閣下的股份戶口後，　閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的《投資者戶口操作簡介》所載程序)查詢　閣下的新戶口結餘。香港結算亦將向　閣下提供一份活動結單，列出存入　閣下股份戶口的公開發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回款項

若　閣下未獲分配任何公開發售股份或申請僅部分獲接納或如發售價低於最高發售價，本公司將不計利息退回　閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程(經補充招股章程補充)「如何申請公開發售股份 — 13.發送／領取股票及退回股款」。

Sample 樣本

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and our Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. **Reasons for the collection of your personal data**

   It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of our Hong Kong Share Registrar.

   Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or our Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

   It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**

   The personal data of the holders of securities may be used, held, processed, and/or stored (by whatever means) for the following purposes:

   - processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
   - compliance with applicable laws and regulations in Hong Kong and elsewhere;
   - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
   - maintaining or updating the register of holders of securities of the Company;
   - verifying identities of holders of securities;
   - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
   - distributing communications from the Company and its subsidiaries;
   - compiling statistical information and profiles of holders of securities;
   - disclosing relevant information to facilitate claims on entitlements; and
   - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purposes to which the holders of securities may from time to time agree.

3. **Transfer of personal data**

   Personal data held by the Company and our Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and our Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

   - the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
   - where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
   - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
   - the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
   - any persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Retention of personal data**

   The Company and our Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. **Access to and correction of personal data**

   Holders of securities have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

   All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

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如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及其香港證券登記處有關個人資料方面的政策和措施和香港法例第486章《個人資料(私隱)條例》(「《**條例**》」)。

1. 收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理及香港證券登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下的證券申請被拒或延遲，或本公司或其香港證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓　閣下獲接納申請的公開發售股份及／或寄發　閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理　閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港證券登記處可以在將資料用作上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如其銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理該類要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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